

EXHIBIT A

(Credit Facility)

DnB NOR

LEHMAN BROTHERS HOLDINGS INC

US\$25,000,000 REVOLVING CREDIT FACILITY

Loan Agreement

1 March, 2008

- Borrower:** Lehman Brothers Holdings Inc or Lehman Brothers Holding Inc (UK Branch) (the "Borrower").
- Lender** DnB NOR Bank ASA
- Facility:** A three year revolving credit facility (the "**Facility**") in an amount up to \$25,000,000 or its equivalent in Available Currencies ("**Facility Amount**"), provided on a committed basis and available by way of loan ("**Loan**").
- Facility End Date:** The Lender's commitments will terminate 3 years after the date of signing of this Loan Agreement (the "**Signing Date**").
- Security:** All obligations of the Borrower under the Facility will be unsecured and rank *pari passu* with all other senior unsecured obligations of the Borrower.
- Available Currencies:** Any freely available currency mutually acceptable to the Borrower and the Lender.
- Facility Purpose:** The purpose of the Facility is to provide funding for general corporate purposes.
- Interest Payments:** Interest on the Loan will be payable at a rate of **LIBOR** plus 0.50 per cent on the amount of the Loan outstanding and shall be payable in arrears on the Loan maturity date. "**LIBOR**" is the applicable London Inter Bank Offered Rate as quoted on page 3750 of the Telerate Service or, if such rate is not available, then the arithmetic mean of the LIBOR quoted by each of the Reference Banks
- Voluntary Cancellation:** The Borrower may, by giving not less than three Business Days' prior notice to the Lender, cancel the Facility in whole or in part.
- Facility Fee:** A rate of 0.10 per cent per annum calculated (actual/360 basis) on the un-cancelled Facility Amount, whether drawn or un-drawn, payable annually in arrears.
- Upfront Fee:** Within 5 days of the signing date, the Borrower will pay the Lender 0.05 per cent calculated on the facility amount.

LEHMAN BROTHERS HOLDING INC
US\$25,000,000 REVOLVING CREDIT FACILITY

Calculations: Any interest or fee accruing from day to day and is calculated on the basis of the actual number of days elapsed and a year of 360 days (or 365 days in the case of any interest or fee accruing in Sterling) or otherwise, depending on what is market practice at the relevant time.

Utilisation: The Borrower shall provide notice for drawdowns by 11:00 a.m. (London time) two business days prior to the date of each Loan. The Borrower has the option to draw Euros, Sterling and US Dollar Loans for same day settlement by providing notice for drawdown by 9.30 a.m. on that day.

Representations: The Borrower makes the following representations (with appropriate materiality and other exceptions set out in the **Appendix**):

- (1) Organisational Status;
- (2) Powers and Authority;
- (3) Valid, legal and binding obligations;
- (4) No violation/conflict;
- (5) Consents and Governmental Approvals;
- (6) No Material Litigation;
- (7) Pari Passu; and
- (8) No Event of Default

Information Covenants: Financial Statements: The Borrower shall deliver to the Lender annual audited balance sheet and income statement in within 180 days after the close of each fiscal year.

Default or Litigation: The Borrower will notify the Lender of any material Default or material litigation.

General Covenants: The Borrower will continue to engage in businesses of the same general type as those businesses at the commencement of the Facility.

Events of Default: The following Events of Default shall apply:

- (a) Payment defaults under the Facility (subject to agreed upon grace periods, including 2 business days grace for principal of any Loan, 3 business days grace period for interest and fees on any Loan and 10 business days for other payments);
- (b) Any representation made in connection with the Facility found to be incorrect in any material respect when made;

LEHMAN BROTHERS HOLDING INC
US\$25,000,000 REVOLVING CREDIT FACILITY

- (c) Failure to comply with covenants (with cure periods as appropriate);
- (d) Cross default for non-payment of other Indebtedness of the Borrower aggregating at least \$75,000,000;
- (e) Cross acceleration to other indebtedness of the Borrower aggregating at least \$75,000,000;
- (f) Bankruptcy, including voluntary or involuntary receivership or bankruptcy filing, and insolvency of the Borrower;
- (g) Invalidity or ineffectiveness of this Loan Agreement

Taxes: Customary provisions to the effect that all payments will be made free and clear of any taxes, duties, withholding or other deductions whatsoever. Tax gross-up, tax indemnity and tax credit language will apply.

Governing Law: English Law

Jurisdiction: Courts of England (for the benefit of the Lender)

This Loan Agreement shall not become a binding agreement among the Borrower and the Lender until both parties have signed below.

Accepted and agreed as of the
date first written above:

Accepted and agreed as of the
date first written above:

Lehman Brothers Holdings Inc

DnB NOR Bank ASA

By: X

By:

Name:

Name:

Title:

Title:

Lehman Brothers Holdings Inc
(UK Branch)

DnB NOR Bank ASA

By: X

By:

Name:

Name:

Title:

Title:

Paolo Tonucci
Managing Director
Global Treasurer

ROLF KAGA DAHL
SVP

LEHMAN BROTHERS HOLDING INC
US\$25,000,000 REVOLVING CREDIT FACILITY

APPENDIX

1.1 Organisational Status

(a) The Borrower:

(a) is a duly organised and validly existing corporation in good standing under the laws of the jurisdiction of its incorporation; and

(b) has the power and authority to own its property and assets and to transact the business in which it is engaged.

(b) The Borrower is duly qualified as a corporation and is in good standing in each jurisdiction where the ownership, leasing or operation of property or the conduct of its business requires such qualification, except where the failure to be so qualified would not be likely to result in a material adverse change.

1.2 Powers and authority

(a) The Borrower:

(a) has the corporate power and authority to execute, deliver and perform the terms and provisions of the loan agreement; and

(b) has taken all necessary corporate action to authorise the execution, delivery and performance by it of the loan agreement.

(b) The Borrower has duly executed and delivered the Loan Agreement and such Loan Agreement constitutes its legal, valid and binding obligations enforceable in accordance with its terms, except as the enforceability thereof may be limited by applicable bankruptcy, insolvency, reorganisation or other similar laws affecting creditors' rights generally and by general equitable principles (regardless of whether the issue of enforceability is considered in a proceeding in equity or at law).

1.3 No violation

Neither the execution, delivery or performance by The Borrower of the Loan Agreement, nor compliance by it with the terms and provisions of such Loan Agreement, will (nor will the use of the proceeds of the Loan in any material respect):

(a) contravene any provision of any law, statute, rule or regulation or any order, writ, injunction or decree of any court or governmental instrumentality by which it or any of its properties or assets is bound;

(b) conflict or be inconsistent in any material respect with or result in any material breach of any of the terms, covenants, conditions or provisions of, or constitute a material default under, or result in the creation or imposition of (or the obligation to create or impose) any lien upon any of the material property

LEHMAN BROTHERS HOLDING INC
US\$25,000,000 REVOLVING CREDIT FACILITY

or assets of the Borrower pursuant to the terms of any indenture, mortgage, deed of trust, credit agreement, loan agreement or any other material agreement, contract or instrument to which either Obligor is a party or by which it or any of its material property or assets is bound or to which it may currently be subject; or

- (c) violate any provision of the constitutional documents of the Borrower.

1.4 Consents, governmental approvals

No consent of any person, including, without limitation, stockholders and creditors of the Borrower, and no order, consent, approval license, authorisation or validation of, or filing, recording or registration with, or exemption by (except as have been obtained or made prior to the Signing Date and which remain in full force and effect) any governmental or public body or authority, or any subdivision thereof, is required to authorise, or is required in connection with the execution, delivery and performance of the Loan Agreement; or the legality, validity, binding effect or enforceability of the Loan Agreement.

1.5 Litigation

Except as set forth in the latest financial statements of the Borrower or as disclosed to the Lender prior to the date of this Agreement, there are no actions, suits or proceedings pending or, to the best knowledge of the Borrower, threatened,

- (a) with respect to the Loan Agreement; or
- (b) that have resulted or, in the best judgment of the Borrower, are reasonably likely to result, in a material adverse change.

1.6 Pari Passu

Under applicable laws in force at the date hereof, the claims and rights of the Lender against the Borrower under the Loan Agreement will not be subordinate to, and will rank at least pari passu in all respects with, the claims and rights of any other senior unsecured creditors of the Borrower except as limited by applicable law.

1.7 No Default

No event has occurred and is continuing, or would result from the making of a Loan requested hereunder, that constitutes or would constitute an Event of Default.

EXHIBIT B

(Terms and Conditions of the '268 Account)



Den norske Bank

CASH ACCOUNT TERMS & CONDITIONS

Lehman Brothers Holding Inc, London

Current number: 7054.07.11400

New number: 7966.02.01268

PAYMENT TRANSFERS

STP	: credit/debit	free of charge
Repair	: credit/debit	free of charge
Manual	: credit/debit	free of charge

ADMINISTRATION

Account Service Charge	NOK 350.-
Amendments and cancellations	NOK 300.-

Applicable only when the amendment or cancellation is received after cut-off

MISCELLANEOUS

Issuance of Bank Report for audit purposes, upon request NOK 1000.-
Charges for back valuations and labour intensive queries are calculated on a discretionary basis

INTEREST RATES - DnB Prime Rate

Current debit interest rate	8.0% p.a.
Current credit interest rate	5.0% p.a.

*Interest is charged/paid on end-day balances and is calculated monthly using 365-6.
Rate adjustments do not occur daily but reflect trend fluctuations in market conditions.
While we make every effort to notify our customers in advance, interest rates may be changed without prior notice.*

VALUE DATING RULES

Cut-off Deadlines:

Inter-bank payment transfers	12:30 p.m. CET (SWIFT)
Amendments and cancellations	10:00 a.m. CET

Bank Transfers in NOK same-day-value:

Payments to/from a Domestic Bank (Norwegian bank) will be effected on a best effort basis with same-day-value.	up to 3:00 p.m. CET.
Payments to/from Foreign Banks maintaining an account with DnB will be effected on a best effort basis with same-day-value, providing counterparty can make use of funds.	up to 3:30 p.m. CET

Customers Transfers:

Amounts will be credited to the beneficiary's account with value date given in field 32, provided that instructions are received prior to cut-off time on the day of receipt.
Messages received after cut-off will be effected on a best effort basis however, if this is not possible, value will be given on the next business day with the subsequent later value being applied for the beneficiary.

STP REQUIREMENTS

For those clients maintaining more than one cash account linked to the same SWIFT address, it will be necessary to format the below fields as follows:

Field 53B	/account number
Field 58A	SWIFT address + account number

11

Accepted by:

Inteflester

Title: AUTHORISED SIGNATURES

Conversion date: _____

Please send the monthly Account Activity Report to:

SRANT ROBBINS LEHMAN BROTHERS

ONE BEAULIE

LONDON CC 2M 714

FAX number: 4420 7260 2207

EXHIBIT C

(6.8M NOK Transfer Instruction)

PMMS S PP View Electronic Message

08.10.30 12:34 3R30
DNNO 7966 AD30887 D-I

Sender : SLHIUS3NXXX Medium : SWIFT Format: 202 Prio: N
Receiver : DNBANOKCXXX TRN/MsgId: FX143039500
Reg. Date/Time: 080912/1703 SRC : 080912SLHIUS3NAXXX4133875495

Delivery time from SWIFT: 080912/1703

* LEHMAN BROTHERS COMMERCIAL CORPORAT
* NEW YORK

108 SLIIGB2L/24217

20 FX143039500

21 REF FX

32A 080915 NOK 6.865.351,56

53B /70020241134

56A DNBANOKKXXX

* DNB NOR BANK ASA

* OSLO

57A /7966 02 01268

SLHIGB2HXXX

* LEHMAN BROTHERS HOLDING INC UK BRAN

* LONDON

58A SLIIGB2LXXX

* LEHMAN BROTHERS INTERNATIONAL (EURO

* LONDON

-

MAC 8C19F267

CHK 16E005DC5B56

Tran : _____ Key : _____ Sys : _____

Page 001 of 002

Page: 1 Document Name: untitled

PMFT S PP Financial Transfer Select

08.10.30 12:34 BR30

DNNO 7966

AD30887 D-I

Exdate 2008-09-15 Pay-ID : 7966XXF00018372 Status: F Screen 01 of 07

Rout :

Reverse :

SdBIC< SLHIUS3NXXX NatID <

Setl. N M:

Name LEHMAN BROTHERS COMMERCIAL CORPORAT NEW YORK

DbBIC< SLHIUS3XXXX NatID <

Deb.Mech<

LEHMAN BROTHERS INC.

NEW YORK

DbAcc< 70020241134

E Prio : N

LEHMAN BROTHERS INC.

LEHMAN BROTHERS

ReCur< NOK Amount: 6.865.351,56 DebVal: 0915 E CreVal : 0915 S

ClBIC< Nat-ID <

RT :

Name

AWBIC< SLHIGB2HXXX Nat-ID <

E

RT :

Name LEHMAN BROTHERS HOLDING INC UK BRAN 25, BANK ST

BNBIC< SLIIGB2LXXX Nat-ID <

E

RT :

Name LEHMAN BROTHERS INTERNATIONAL (EURO 25, BANK STREET

Banks SLHIGB2HXXX SLIIGB2LXXX

Fld 72

TRN FX143039500

Rel TRN: REF FX

Advice ind: N

Debit NOK

6.865.351,56

CreMech< CORR

S

RT :

Credit NOK

6.865.351,56

CreAcc : 79660201268

M

LEHMAN BROTHERS HOLDING INC U

RegUsr SWIFT

VerUsr : SWIFT

SWIFT 2008-09-12

Msg< _ Evnts< _ Procs< _ Comm< _ Auth< _ PMRF< _ PMAI< _ PMAT< _ Claim< _

Tran : _ Key : _ Sys : _ Pr: FT EXTRFO BAS

Date: 30.10.2008 Time: 12:34:57

EXHIBIT D

(200,000 NOK Transfer Instruction)

PMMS S PP View Electronic Message

08.10.30 12:33 3R3O
DNNO 7966 AD30887 D-I

Sender : SLHIUS3NXXX Medium : SWIFT Format: 202 Prio: N
Receiver : DNBANOKCXXX TRN/MsgId: FX143543658
Reg. Date/Time: 080912/1706 SRC : 080912SLHIUS3NAXXX4133875567

Delivery time from SWIFT: 080912/1706

* LEHMAN BROTHERS COMMERCIAL CORPORAT
* NEW YORK

108 SLIIGB2L/24291

20 FX143543658

21 REF FX

32A 080915 NOK 200.000,

53B /70020241134

56A DNBANOKKXXX

* DNB NOR BANK ASA

* OSLO

57A /7966 02 01268

SLHIGB2HXXX

* LEHMAN BROTHERS HOLDING INC UK BRAN

* LONDON

58A SLIIGB2LXXX

* LEHMAN BROTHERS INTERNATIONAL (EURO

* LONDON

-

MAC AA881C3E

CHK B94C4621FF6C

Tran : _ _ Key : _ Sys : _

Page 001 of 002

PMFT S PP Financial Transfer Select

08.10.30 12:36 3R30

DNNO 7966

AD30887 D-I

Exdate 2008-09-15 Pay-ID : 7966XXF00018374 Status: F Screen 01 of 07

Rout :

Reverse :

SdBIC< SLHIUS3NXXX NatID < Setl. N M:

Name LEHMAN BROTHERS COMMERCIAL CORPORAT NEW YORK

DbBIC< SLHIUS3XXXX NatID < Deb.Mech<

LEHMAN BROTHERS INC.

NEW YORK

DbAcc< 70020241134

E Prio : N

LEHMAN BROTHERS INC.

LEHMAN BROTHERS

ReCur< NOK Amount: 200.000,00 DebVal: 0915 E CreVal : 0915 S

ClBIC< Nat-ID < RT :

Name

AWBIC< SLHIGB2HXXX Nat-ID < E RT :

Name LEHMAN BROTHERS HOLDING INC UK BRAN 25, BANK ST

BNBIC< SLIIGB2LXXX Nat-ID < E RT :

Name LEHMAN BROTHERS INTERNATIONAL (EURO 25, BANK STREET

Banks SLHIGB2HXXX SLIIGB2LXXX

Fld 72

TRN FX143543658

Rel TRN: REF FX

Advice ind: N

Debit NOK 200.000,00

CreMech< CORR S

RT :

Credit NOK 200.000,00

CreAcc : 79660201268

M

LEHMAN BROTHERS HOLDING INC U

RegUtr SWIFT VerUtr : SWIFT

SWIFT 2008-09-12

Msg< _ Evnts< _ Procs< _ Comm< _ Auth< _ PMRF< _ PMAI< _ PMAT< _ Claim< _

Tran : _ Key : _ Sys : _ Pr: FT EXTRFO BAS

EXHIBIT E

(Transaction Log)

7966.02.01268 LBHI

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TRA DATE	TIME	RES. NO	TYPE	SYS	RS	TRAN AMOUNT	DISP AFTER	TIMESTAMP	PROD	VAL	TRANSREF	VALUEDATE
12.09.2008	15.32.28	322802	0050	794	00	34.074.353.96	65.147.131.32	2008-09-12-15.32.28	DEB	13251	NOK 00018360	12092008
12.09.2008	15.32.28	322803	0120	794	00	34.074.353.96	99.221.485.28	2008-09-12-15.32.28	DEB	13140	NOK 234NEW206113	12092008
12.09.2008	15.56.25	562598	0050	234	00	98.000.000.00-	99.221.485.28	2008-09-12-15.56.25	DEB	13140	NOK 234NEW206113	12092008
12.09.2008	15.56.25	562600	0100	234	00	98.000.000.00-	1.221.485.28	2008-09-12-15.56.25	DEB	13140	NOK 234NEW206113	12092008
12.09.2008	15.56.26	562609	0050	234	00	98.046.550.00	99.268.035.28	2008-09-12-15.56.26	DEB	13140	NOK 234NEW206113	15092008
12.09.2008	15.56.26	562610	0120	234	00	98.046.550.00	99.268.035.28	2008-09-12-15.56.26	DEB	13140	NOK 234NEW206113	15092008
15.09.2008	06.06.08	060830	0050	794	00	1.500.00-	99.267.835.28	2008-09-15-06.06.08	DEB	13220	NOK 00001316	15092008
15.09.2008	06.06.08	060832	0100	794	00	1.500.00-	99.268.335.28	2008-09-15-06.06.08	DEB	13220	NOK 00001318	15092008
15.09.2008	12.53.57	535782	0050	794	00	35.148.00-	99.266.335.28	2008-09-15-12.53.57	DEB	13251	NOK 00018276	15092008
15.09.2008	12.53.57	535784	0100	794	00	35.148.00-	99.231.187.28	2008-09-15-12.53.57	DEB	13251	NOK 00018276	15092008
15.09.2008	12.53.58	535848	0050	794	00	70.296.00-	99.231.187.28	2008-09-15-12.53.58	DEB	13251	NOK 00018277	15092008
15.09.2008	12.53.58	535850	0100	794	00	70.296.00-	99.160.891.28	2008-09-15-12.53.58	DEB	13251	NOK 00018278	15092008
15.09.2008	12.53.58	535888	0050	794	00	43.430.00-	99.160.891.28	2008-09-15-12.53.58	DEB	13251	NOK 00018278	15092008
15.09.2008	12.53.58	535890	0100	794	00	43.430.00-	99.117.461.28	2008-09-15-12.53.58	DEB	13251	NOK 00018278	15092008
15.09.2008	12.54.03	540309	0050	794	00	4.189.92-	99.117.461.28	2008-09-15-12.54.03	DEB	13251	NOK 00018308	15092008
15.09.2008	12.54.03	540311	0100	794	00	4.189.92-	99.113.271.36	2008-09-15-12.54.03	DEB	13251	NOK 00018308	15092008
15.09.2008	12.54.12	541228	0050	794	00	6.865.351.56	105.878.622.92	2008-09-15-12.54.12	DEB	13251	NOK 00018372	15092008
15.09.2008	12.54.12	541229	0120	794	00	6.865.351.56	105.878.622.92	2008-09-15-12.54.12	DEB	13251	NOK 00018372	15092008
15.09.2008	12.54.13	541339	0050	794	00	200.000.00	105.878.622.92	2008-09-15-12.54.13	DEB	13251	NOK 00018374	15092008
15.09.2008	12.54.13	541340	0120	794	00	200.000.00	105.878.622.92	2008-09-15-12.54.13	DEB	13251	NOK 00018374	15092008

for DnB NOR Bank ASA

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EXHIBIT F

(Account Statement)

DnBNOR

64

LEHMAN BROTHERS HOLDINGS INC
25 BANK STREET

LONDON E14 SLE ENGLAND
STORBRITANNIA

Switchboard 03000
Client service, tel (+47 915) 07700, selection 4
E-mail 07700@dnbnor.no
Internet www.dnbnor.no/bedrift

Date: 01092008
Statement no.: 169

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 29.08			115.498,10	
ACCOUNT REGULATION NR. 17002 1.09		23.129,85		1.09 796628145
BOFAUS65XXX				
D00005423190 202 S16				
ACCOUNT REGULATION NR. 16923 1.09		121.800,00		1.09 796628142
D00005416902 202 S16				
ACCOUNT REGULATION NR. 16925 1.09		150.500,00		1.09 796628140
D00005416916 202 S16				
ACCOUNT REGULATION NR. 16924 1.09		243.600,00		1.09 796628141
D00005416913 202 S16				
ACCOUNT REGULATION NR. 17104 1.09		4.190.000,00		1.09 796628175
SLIIGB2LXXX				
D00005439402 202 S16				
ACCOUNT REGULATION NR. 17005 1.09		91.000.000,00		1.09 796628149
SLIIGB2LXXX				
D00005423242 202 S16			10.600.000,00	1.09 796628180
ACCOUNT REGULATION NR. 17111 1.09				
SLIIGB2LXXX				
D00005439422 N16				
DEPOSIT NR. 105635 1.09			18.000.000,00	1.09 773756205
LEHMAN BROTHERS HOLDINGS INC				
ACCOUNT REGULATION NR. 17152 1.09			67.418.016,80	1.09 796631018
SLIIGB2LXXX				
D00005441506 N16				
Balance in Your favour 01.09			404.485,05	

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

In accordance with the Norwegian Currency Register Act all incoming and outgoing cross-border payments, and currency exchanges in Norway that exceed NOK 5,000,- will be reported to the authorities. For more information (in Norwegian), please see www.lovdato.no or dnbnor.no

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnB NOR

LEHMAN BROTHERS HOLDINGS INC
25 BANK STREET

LONDON E14 SLE ENGLAND
STORBRITANNIA

54

Switchboard 03000
Client service, tel (+47 915) 07700, selection 4
E-mail 07700@dnbnor.no
Internet www.dnbnor.no/bedrift

Date: 02092008
Statement no.: 170

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 1.09			404.485,05	
ACCOUNT REGULATION BNPAGB2XXX	NR. 17163 2.09	16.875,00		2.09 796627658
D00005442154 202 S16				
ACCOUNT REGULATION	NR. 17131 2.09	97.440,00		2.09 796627652
D00005432981 202 S16				
ACCOUNT REGULATION	NR. 17133 2.09	120.400,00		2.09 796627655
D00005433018 202 S16				
ACCOUNT REGULATION	NR. 17132 2.09	194.880,00		2.09 796627654
D00005432998 202 S16				
ACCOUNT REGULATION	NR. 17165 2.09	12.537.000,00		2.09 796627668
D00005442604 202 S16				
ACCOUNT REGULATION	NR. 17079 2.09	17.338.038,31		2.09 796627632
SLHIUS3XXXX				
D00005435240 202 S16				
DEPOSIT	NR. 105635 2.09	18.003.100,00		2.09 773794122
LEHMAN BROTHERS HOLDINGS INC WS2008090105635				
SWAP	NR. 905210 2.09	307.100.000,00		2.09 773794063
LEHMAN BROTHERS HOLDINGS INC WS2008082905210				
ACCOUNT REGULATION	NR. 17229 2.09		6.970,05	2.09 796629167
NDEANOKKXXX				
D00005443153 N16				
ACCOUNT REGULATION	NR. 17145 2.09		118.531,41	2.09 796627653
SLHIUS3NXXX				
REF FX 202 S16				
ACCOUNT REGULATION	NR. 17086 2.09		5.880.597,71	2.09 796627639
SLHIUS3XXXX				
2000928982 N16				
FOREIGN TRANSFER	NR. 762289 2.09		21.738.979,00	2.09 790827122
7908NOI02762289 103 N16				
FOREIGN TRANSFER	NR. 764115 2.09		26.998.338,00	2.09 790830189
7908NOI02764115 103 N16				
ACCOUNT REGULATION	NR. 17164 2.09		115.239.571,00	2.09 796627667
SLHIUS3NXXX				
REF FX 202 S16				
DEPOSIT	NR. 202873 2.09		136.000.000,00	2.09 773756197
LEHMAN BROTHERS HOLDINGS INC				
Balance in our favour 02.09		49.020.261,09		

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnB NOR

Date: 02092008
Statement no.: 170

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

In accordance with the Norwegian Currency Register Act all incoming and outgoing cross-border payments, and currency exchanges in Norway that exceed NOK 5,000,- will be reported to the authorities. For more information (in Norwegian), please see www.lovdata.no or dnbnor.no

DnBNOR

LEHMAN BROTHERS HOLDINGS INC
25 BANK STREET

LONDON E14 SLE ENGLAND
STORBRITANNIA

64

Switchboard 03000
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Internet www.dnbnor.no/bedrift

Date: 03092008
Statement no.: 171

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 2.09		49.020.261,09		
CHARGES	NR. 1227	3.09	100,00	3.09 796623837
D00005443937 CHG N16				
ACCOUNT REGULATION	NR. 17285	3.09	25.252,44	3.09 796627429
SLHIUS3XXXX				
D00005454062 202 S16				
ACCOUNT REGULATION	NR. 17191	3.09	26.100,00	3.09 796627392
D00005441710 202 S16				
ACCOUNT REGULATION	NR. 17190	3.09	32.250,00	3.09 796627391
D00005441678 202 S16				
ACCOUNT REGULATION	NR. 17192	3.09	52.200,00	3.09 796627397
D00005441709 202 S16				
FOREIGN TRANSFER	NR. 1227	3.09	990.647,03	3.09 796623836
D00005443937 103 S16				
ACCOUNT REGULATION	NR. 17286	3.09	1.608.138,00	3.09 796627435
CHASGB2LXXX				
D00005454643 202 S16				
ACCOUNT REGULATION	NR. 17287	3.09	3.116.862,00	3.09 796627434
CHASGB2LXXX				
D00005454645 202 S16				
ACCOUNT REGULATION	NR. 17277	3.09	3.342.969,00	3.09 796627428
D00005450767 202 S16				
ACCOUNT REGULATION	NR. 17276	3.09	18.270.000,00	3.09 796627418
D00005450667 202 S16				
DEPOSIT	NR. 202873	3.09	136.023.422,22	3.09 773794264
LEHMAN BROTHERS HOLDINGS INC				
WS2008090202873				
ACCOUNT REGULATION	NR. 17205	3.09	193.000.000,00	3.09 796627396
SLIIGB2LXXX				
D00005443736 202 S16				
ACCOUNT REGULATION	NR. 17268	2.09	190,72	3.09 796623848
SLIIGB2LXXX				
D00005449475 N16				
ACCOUNT REGULATION	NR. 17357	3.09	94.306,16	3.09 796628008
NDEANOKKXXX				
D00005464239 N16				
ACCOUNT REGULATION	NR. 17281	3.09	888.364,65	3.09 796627431
SLHIUS3NXXX				
REF FX 202 S16				
ACCOUNT REGULATION	NR. 17153	3.09	1.660.919,33	3.09 796627379
SLHIUS3XXXX				
2000928963 N16				
ACCOUNT REGULATION	NR. 17375	3.09	45.003.120,34	3.09 796629034
SLIIGB2LXXX				
D00005470006 N16				

Cont. next page

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnB NOR

Date: 03092008
Statement no.: 171

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
ACCOUNT REGULATION SLIIGB2LXXX D00005449567 N16	NR. 17269	2.09	49.420.482,43	3.09 796623849
ACCOUNT REGULATION SLHIUS3NXXX REF FX 202 S16	NR. 17284	3.09	100.000.000,00	3.09 796627427
DEPOSIT LEHMAN BROTHERS HOLDINGS INC	NR. 302784	3.09	209.000.000,00	3.09 773756107
Balance in Your favour 03.09			559.181,85	

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

In accordance with the Norwegian Currency Register Act all incoming and outgoing cross-border payments, and currency exchanges in Norway that exceed NOK 5,000,- will be reported to the authorities. For more information (in Norwegian), please see www.lovdatab.no or dnbnor.no

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LEHMAN BROTHERS HOLDINGS INC
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Date: 04092008
Statement no.: 172

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 3.09			559.181,85	
CHARGES	NR. 1232 4.09	100,00		4.09 796624440
D00005464442 CHG N16				
ACCOUNT REGULATION	NR. 17292 4.09	2.750,01		4.09 796628037
SLHIUS3XXXX				
D00005463882 202 S16				
FOREIGN TRANSFER	NR. 1232 4.09	16.284.483,95		4.09 796624439
D00005464442 103 S16				
ACCOUNT REGULATION	NR. 17518 4.09	79.698.650,38		4.09 796631003
SLIIGB2LXXX				
D00005481184 202 S16				
DEPOSIT	NR. 302784 4.09	209.035.994,44		4.09 773794307
LEHMAN BROTHERS HOLDINGS INC				
WS2008090302784			295,00	4.09 772726183
ACCOUNT REGULATION	NR. 480929 4.09			
IRVTBEBBXXX				
NO REF N16			44.981,82	4.09 790824490
TRANSFER.	NR. 772420 4.09			
7908NOI02772420 103 N16			156.600,00	4.09 772726108
ACCOUNT REGULATION	NR. 480835 4.09			
BCITITMMFSS				
AV0035003478454 N16			193.500,00	4.09 772726106
ACCOUNT REGULATION	NR. 480836 4.09			
BCITITMMFSS				
AV0035003478452 N16			313.200,00	4.09 772726107
ACCOUNT REGULATION	NR. 480834 4.09			
BCITITMMFSS				
AV0035003478451 N16			9.566.700,00	4.09 796629029
ACCOUNT REGULATION	NR. 17491 4.09			
NDEANOKKXXX				
D00005475070 N16			19.219.074,12	4.09 796628093
ACCOUNT REGULATION	NR. 17419 4.09			
SLHIUS3NXXX				
REF FX 202 S16			99.000.000,00	4.09 796628049
ACCOUNT REGULATION	NR. 17341 4.09			
SLIIGB2LXXX				
D00005464811 N16			177.000.000,00	4.09 773756023
DEPOSIT	NR. 406328 4.09			
LEHMAN BROTHERS HOLDINGS INC				
Balance in Your favour 04.09			1.031.554,01	

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentraibord 03000 Foretaksregisteret NO 984 851 006 MVA

DnBNOR

Date: 04092008
Statement no.: 172

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

In accordance with the Norwegian Currency Register Act all incoming and outgoing cross-border payments, and currency exchanges in Norway that exceed NOK 5,000,- will be reported to the authorities. For more information (in Norwegian), please see www.lovdata.no or dnbnor.no

Page: 2

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Date: 05092008
Statement no.: 173

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBNOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 4.09			1.031.554,01	
CHARGES	NR. 1238 5.09	100,00		5.09 796623802
D00005475774 CHG N16	NR. 17575 5.09	2.479,08		5.09 796627475
ACCOUNT REGULATION SLIIGB2LXXX				
D00005486922 202 S16	NR. 17523 5.09	38.569,10		5.09 796627447
ACCOUNT REGULATION BARCGB33XXX				
D00005482198 202 S16	NR. 17453 5.09	50.625,00		5.09 796627421
ACCOUNT REGULATION ISAEFRPPXXX				
D00005475094 202 S16	NR. 17522 5.09	73.730,60		5.09 796627443
ACCOUNT REGULATION BARCGB33XXX				
D00005482089 202 S16	NR. 17475 5.09	735.000,00		5.09 796627430
ACCOUNT REGULATION D00005475719 202 S16	NR. 17470 5.09	5.649.900,00		5.09 796627425
ACCOUNT REGULATION SLIIGB2LXXX				
D00005475632 202 S16	NR. 1238 5.09	34.225.956,86		5.09 796623801
FOREIGN TRANSFER D00005475774 103 S16	NR. 17655 5.09	56.853.818,67		5.09 796630072
ACCOUNT REGULATION SLIIGB2LXXX				
D00005492797 202 S16	NR. 17469 5.09	92.000.000,00		5.09 796627427
ACCOUNT REGULATION SLIIGB2LXXX				
D00005475619 202 S16	NR. 17538 5.09	93.894.846,00		5.09 796627446
ACCOUNT REGULATION SLHIUS3XXXX				
N00000253012 202 S16	NR. 406328 5.09	177.030.975,00		5.09 773794310
DEPOSIT LEHMAN BROTHERS HOLDINGS INC				
WS2008090406328				
ACCOUNT REGULATION NDEANOKKXXX	NR. 486861 5.09		10.000,00	5.09 772729252
P0393832 N16	NR. 481662 5.09		100.000,00	5.09 772725467
ACCOUNT REGULATION CITIGB2LXXX				
NONREF N16	NR. 484343 5.09		227.940,00	5.09 772726201
ACCOUNT REGULATION BCITITMMFSS				
AV0035003481807 N16	NR. 484342 5.09		281.650,00	5.09 772726199
ACCOUNT REGULATION BCITITMMFSS				
AV0035003481805 N16				

Cont. next page

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnBNOR

Date: 05092008
Statement no.: 173

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
ACCOUNT REGULATION NR. 484341	5.09		455.880,00	5.09 772726198
BCITITMMFSS				
AV0035003481804 N16				
ACCOUNT REGULATION NR. 17648	5.09		468.050,00	5.09 796629034
NDEANOKKXXX				
7966XXF00016219R202 S16				
ACCOUNT REGULATION NR. 17628	5.09		5.611.450,33	5.09 796629015
NDEANOKKXXX				
D00005486965 N16				
TRANSFER. NR. 777527	5.09		6.768.018,99	5.09 790827162
7908NOI02777527 103 N16				
ACCOUNT REGULATION NR. 17521	5.09		7.884.425,79	5.09 796627441
SLHIUS3NXXX				
REF FX 202 S16				
SWAP NR. 505927	5.09		132.000.000,00	5.09 773740158
LEHMAN BROTHERS HOLDINGS INC				
DEPOSIT NR. 505918	5.09		300.000.000,00	5.09 773756193
LEHMAN BROTHERS HOLDINGS INC				
Balance in our favour	05.09	5.717.031,19		

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

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Date: 08092008
Statement no.: 174

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 5.09		5.717.031,19		
CHARGES		100,00		8.09 796624492
D00005491213 CHG N16	NR. 1252 8.09			
ACCOUNT REGULATION	NR. 17683 8.09	2.767,05		8.09 796628873
D00005496852 202 S16	NR. 17619 8.09	5.781,38		8.09 796628851
ACCOUNT REGULATION	NR. 17620 8.09	7.566,75		8.09 796628852
D00005491625 202 S16	NR. 17618 8.09	8.370,00		8.09 796628850
ACCOUNT REGULATION	NR. 17621 8.09	8.868,75		8.09 796628853
D00005491626 202 S16	NR. 17672 8.09	1.516.042,66		8.09 796628869
ACCOUNT REGULATION				
CITIUS33XXX				
D00005493894 202 S16	NR. 17549 8.09	6.338.628,05		8.09 796628833
ACCOUNT REGULATION				
SLHIUS33XXX				
D00005486591 202 S16	NR. 1252 8.09	12.428.838,82		8.09 796624491
FOREIGN TRANSFER	NR. 17595 8.09	47.000.000,00		8.09 796628841
D00005491213 103 S16				
ACCOUNT REGULATION				
SLIIGB2LXXX				
D00005487468 202 S16	NR. 505928 8.09	132.000.000,00		8.09 773794157
SWAP				
LEHMAN BROTHERS HOLDINGS INC				
WS2008090505928	NR. 505918 8.09	300.157.500,00		8.09 773794117
DEPOSIT				
LEHMAN BROTHERS HOLDINGS INC				
WS2008090505918	NR. 485082 8.09		10.000,00	8.09 772725530
ACCOUNT REGULATION				
CITIGB2LXXX				
NONREF N16	NR. 485074 8.09		20.000,00	8.09 772725528
ACCOUNT REGULATION				
CITIGB2LXXX				
NONREF N16	NR. 488105 8.09		26.286,22	8.09 772726562
ACCOUNT REGULATION				
CITIUS33XXX	NR. 490299 8.09		27.703,41	8.09 772729715
NONREF N16				
ACCOUNT REGULATION				
ESSENOKXXX				
T20080904987305 202 S16	NR. 17764 8.09		30.183,11	8.09 796630035
ACCOUNT REGULATION				
NDEANOKKXXX				
2000933862 N16				

Cont. next page

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnB NOR

Date: 08092008
Statement no.: 174

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
ACCOUNT REGULATION NR. 485083 8.09 CITIGB2LXXX NONREF N16			110.000,00 8.09	772725531
ACCOUNT REGULATION NR. 487721 8.09 BCITITMMFSS AV0035003485475 N16			165.300,00 8.09	772726290
ACCOUNT REGULATION NR. 487722 8.09 BCITITMMFSS AV0035003485474 N16			204.250,00 8.09	772726293
ACCOUNT REGULATION NR. 17680 8.09 SLHIUS3NXXX REF FX 202 S16			269.466,18 8.09	796628870
ACCOUNT REGULATION NR. 17766 8.09 NDEANOKKXXX D00005487360 N16			309.261,34 8.09	796630036
ACCOUNT REGULATION NR. 487720 8.09 BCITITMMFSS AV0035003485472 N16			330.600,00 8.09	772726292
ACCOUNT REGULATION NR. 486198 8.09 BOFSGB2SXXX EMF LUXEMBOURG N16			6.768.118,99 8.09	772725913
ACCOUNT REGULATION NR. 17784 8.09 SLIIGB2LXXX D00005507304 N16			86.154.483,18 8.09	796631033
ACCOUNT REGULATION NR. 17681 8.09 SLHIUS3NXXX REF FX 202 S16			100.000.000,00 8.09	796628872
ACCOUNT REGULATION NR. 17682 8.09 SLHIUS3NXXX REF FX 202 S16			100.000.000,00 8.09	796628874
DEPOSIT NR. 806713 8.09 LEHMAN BROTHERS HOLDINGS INC			212.000.000,00 8.09	773756134
Balance in Your favour 08.09			1.234.157,78	

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

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Date: 09092008
Statement no.: 175

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 8.09			1.234.157,78	
CHARGES	NR. 1260 9.09	100,00		9.09 796624364
D00005500435 CHG N16	NR. 1261 9.09	100,00		9.09 796624368
CHARGES	NR. 1260 9.09	43.550,00		9.09 796624363
D00005504877 CHG N16	NR. 17850 9.09	98.514,00		9.09 796628762
FOREIGN TRANSFER	NR. 17728 9.09	1.154.210,04		9.09 796628702
D00005500435 103 S16	NR. 1261 9.09	16.554.600,30		9.09 796624367
ACCOUNT REGULATION	NR. 17729 9.09	23.000.000,00		9.09 796628703
SLIIGB2LXXX	NR. 806713 9.09	212.037.100,00		9.09 773794216
D00005514275 202 S16	NR. 488494 9.09		130.000,00	9.09 772725443
ACCOUNT REGULATION	NR. 491192 9.09		203.580,00	9.09 772726130
SLIIGB2LXXX	NR. 491191 9.09		251.550,00	9.09 772726131
D00005500479 202 S16	NR. 491190 9.09		407.160,00	9.09 772726132
FOREIGN TRANSFER	NR. 790690 9.09		539.800,00	9.09 790833387
D00005504877 103 S16	NR. 786933 9.09		564.260,94	9.09 790826491
ACCOUNT REGULATION	NR. 786934 9.09		1.129.062,45	9.09 790826441
SLIIGB2LXXX				
D00005500584 202 S16				
DEPOSIT				
LEHMAN BROTHERS HOLDINGS INC				
WS2008090806713				
ACCOUNT REGULATION				
CITIGB2LXXX				
NONREF N16				
ACCOUNT REGULATION				
BCITITMMFSS				
AV0035003489985 N16				
ACCOUNT REGULATION				
BCITITMMFSS				
AV0035003489984 N16				
ACCOUNT REGULATION				
BCITITMMFSS				
AV0035003489982 N16				
TRANSFER.				
7908NOI02790690 103 N16				
FOREIGN TRANSFER				
7908NOI02786933 103 N16				
FOREIGN TRANSFER				
7908NOI02786934 103 N16				

Cont. next page

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnB NOR

Date: 09092008
Statement no.: 175

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
ACCOUNT REGULATION SLHIUS3NXXX REF FX 202 S16	NR. 17800	9.09	24.835.150,00	9.09 796628725
ACCOUNT REGULATION SLIIGB2LXXX D00005520719 N16	NR. 17921	9.09	36.007.959,73	9.09 796631361
DEPOSIT LEHMAN BROTHERS HOLDINGS INC	NR. 906456	9.09	190.000.000,00	9.09 773756314
Balance in Your favour 09.09			2.414.506,56	

Change of interest rates

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Reporting to currency register

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Date: 10092008
Statement no.: 176

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem. 9.09			2.414.506,56	
CHARGES	NR. 1270 10.09	100,00		10.09 796621072
D00005520916 CHG N16				
ACCOUNT REGULATION	NR. 17860 10.09	339.444,45		10.09 796627375
SLBSDEFXXX				
D00005514439 202 S16				
ACCOUNT REGULATION	NR. 17812 10.09	2.908.520,87		10.09 796627355
SLHIUS3XXXX				
D00005514006 202 S16				
FOREIGN TRANSFER	NR. 1270 10.09	6.649.607,62		10.09 796621071
D00005520916 103 S16				
ACCOUNT REGULATION	NR. 17940 10.09	8.742.484,11		10.09 796627401
SLHIUS3XXXX				
D00005520234 202 S16				
ACCOUNT REGULATION	NR. 17867 10.09	57.000.000,00		10.09 796627374
SLIIGB2LXXX				
D00005514723 202 S16				
DEPOSIT	NR. 906456 10.09	190.033.250,00		10.09 773794017
LEHMAN BROTHERS HOLDINGS INC				
WS2008090906456				
ACCOUNT REGULATION	NR. 494812 10.09		180.960,00	10.09 772726163
BCITITMMFSS				
AV0035003493386 N16				
ACCOUNT REGULATION	NR. 494811 10.09		223.600,00	10.09 772726161
BCITITMMFSS				
AV0035003493385 N16				
ACCOUNT REGULATION	NR. 492117 10.09		230.000,00	10.09 772725456
CITIGB2LXXX				
NONREF N16				
ACCOUNT REGULATION	NR. 494810 10.09		361.920,00	10.09 772726160
BCITITMMFSS				
AV0035003493383 N16				
ACCOUNT REGULATION	NR. 497545 10.09		1.154.210,04	10.09 772729684
NDEANOKKXXX				
2000936114 N16				
ACCOUNT REGULATION	NR. 17942 10.09		13.511.197,00	10.09 796629045
SLHIUS3NXXX				
REF FX 202 S16				
ACCOUNT REGULATION	NR. 18057 10.09		38.988.071,25	10.09 796630006
SLIIGB2LXXX				
D00005531066 N16				
Balance in our favour 10.09		208.608.942,20		

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnB NOR

Date: 10092008
Statement no.: 176

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

In accordance with the Norwegian Currency Register Act all incoming and outgoing cross-border payments, and currency exchanges in Norway that exceed NOK 5,000,- will be reported to the authorities. For more information (in Norwegian), please see www.lovdatab.no or dnbnor.no

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Date: 11092008
Statement no.: 177

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem.10.09		208.608.942,20		
CHARGES	NR. 1274 11.09	35,00		11.09 796623456
D00005526476 CHG N16	NR. 1285 11.09	100,00		11.09 796629088
CHARGES	NR. 1274 11.09	1.400,00		11.09 796623455
D00005533164 CHG N16	NR. 18010 11.09	158.340,00		11.09 796628006
FOREIGN TRANSFER	NR. 18009 11.09	195.650,00		11.09 796628007
D00005526476 103 S16	NR. 18012 11.09	230.165,04		11.09 796628009
ACCOUNT REGULATION	NR. 18011 11.09	316.680,00		11.09 796628008
D00005521943 202 S16	NR. 18087 11.09	450.000,00		11.09 796627409
ACCOUNT REGULATION	NR. 1285 11.09	487.138,23		11.09 796629087
D00005534674 202 S16	NR. 18092 11.09	1.030.000,00		11.09 796627406
FOREIGN TRANSFER	NR. 18091 11.09	8.109.684,08		11.09 796627407
D00005533164 103 S16	NR. 103875 11.09	13.000.000,00		11.09 773756063
ACCOUNT REGULATION	NR. 18207 11.09	27.155.948,48		11.09 796630044
SLHIUS3XXXX	NR. 18148 11.09	50.000.000,00		11.09 796627440
D00005532636 202 S16	NR. 103860 11.09	203.033.833,33		11.09 773757413
ACCOUNT REGULATION				
SLHIUS3XXXX				
D00005532635 202 S16				
DEPOSIT				
LEHMAN BROTHERS HOLDINGS INC				
WS2008091103875				
ACCOUNT REGULATION				
SLIIGB2LXXX				
D00005543471 202 S16				
ACCOUNT REGULATION				
SLHIUS3XXXX				
D00005537823 202 S16				
DEPOSIT				
LEHMAN BROTHERS HOLDINGS INC				
WS2008091103860				

Cont. next page

DnB NOR

Date: 11092008
Statement no.: 177

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
ACCOUNT REGULATION SLHIUS3XXXX 2000936947 N16	NR. 17951 11.09		4.119.236,11	11.09 796627364
DEPOSIT LEHMAN BROTHERS HOLDINGS INC	NR. 103860 10.09		203.000.000,00	11.09 773756064
ACCOUNT REGULATION SLHIUS3NXXX REF FX 202 S16	NR. 18084 11.09		300.000.000,00	11.09 796627403
Balance in our favour	11.09	5.658.680,25		

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

In accordance with the Norwegian Currency Register Act all incoming and outgoing cross-border payments, and currency exchanges in Norway that exceed NOK 5,000,- will be reported to the authorities. For more information (in Norwegian), please see www.lovdata.no or dnbnor.no

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LEHMAN BROTHERS HOLDINGS INC
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Internet www.dnbnor.no/bedrift

Date: 12092008
Statement no.: 178

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem.11.09		5.658.680,25		
CHARGES	NR. 1301 12.09	100,00		12.09 796623591
D00005538076 CHG N16				
CHARGES	NR. 1302 12.09	100,00		12.09 796628427
D00005541215 CHG N16				
FOREIGN TRANSFER	NR. 1301 12.09	21.772,49		12.09 796623590
D00005538076 103 S16				
FOREIGN TRANSFER	NR. 1302 12.09	32.551.419,72		12.09 796628426
D00005541215 103 S16				
DEPOSIT	NR. 206113 12.09	98.000.000,00		12.09 773756310
LEHMAN BROTHERS HOLDINGS INC				
WS2008091206113				
ACCOUNT REGULATION	NR. 18228 12.09	150.000.000,00		12.09 796630072
SLHIUS3XXXX				
N00000254033 202 S16			3.285,68	12.09 796630057
ACCOUNT REGULATION	NR. 18339 12.09			
NDEANOKKXXX				
D00005549559 N16			391.500,00	12.09 772726276
ACCOUNT REGULATION	NR. 502212 12.09			
BCITITMMFSS				
AV0035003501381 N16			483.750,00	12.09 772726274
ACCOUNT REGULATION	NR. 502213 12.09			
BCITITMMFSS				
AV0035003501380 N16			783.000,00	12.09 772726275
ACCOUNT REGULATION	NR. 502211 12.09			
BCITITMMFSS				
AV0035003501378 N16			1.698.024,50	12.09 796628337
ACCOUNT REGULATION	NR. 18099 12.09			
SLHIUS3XXXX				
2000938026 N16			13.002.040,28	12.09 773794414
DEPOSIT	NR. 103875 12.09			
LEHMAN BROTHERS HOLDINGS INC				
ACCOUNT REGULATION	NR. 18359 12.09		17.745.227,60	12.09 796631066
SLIIGB2LXXX				
D0000554473 N16			17.778.870,00	12.09 796630056
ACCOUNT REGULATION	NR. 18327 12.09			
NDEANOKKXXX				
D00005537791 N16			34.074.353,96	12.09 796631067
ACCOUNT REGULATION	NR. 18360 12.09			
SLIIGB2LXXX				
D00005554524 N16				

Cont. next page

Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

DnB NOR

Date: 12092008
Statement no.: 178

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
ACCOUNT REGULATION SLHIUS3NXXX REF FX 202 S16	NR. 18214	12.09	44.493.305,72	12.09 796629003
ACCOUNT REGULATION SLHIUS3NXXX REF FX 202 S16	NR. 18296	12.09	75.000.000,00	12.09 796630055
ACCOUNT REGULATION SLIIGB2LXXX D00005537950 N16	NR. 18134	12.09	82.000.000,00	12.09 796628351
Balance in Your favour 12.09			1.221.285,28	

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

Reporting to currency register

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Date: 15092008
Statement no.: 179

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem.12.09			1.221.285,28	
CHARGES NR. 1318 15.09 35,00				15.09 796622007
D00005552362 CHG N16 NR. 1318 15.09 1.500,00				15.09 796622006
FOREIGN TRANSFER D00005552362 103 S16 NR. 18308 15.09 4.189,92				15.09 796629440
ACCOUNT REGULATION ISAEFRPPXXX D00005552806 202 S16 NR. 18276 15.09 35.148,00				15.09 796629428
ACCOUNT REGULATION D00005543398 202 S16 NR. 18278 15.09 43.430,00				15.09 796629430
ACCOUNT REGULATION D00005543418 202 S16 NR. 18277 15.09 70.296,00				15.09 796629429
ACCOUNT REGULATION D00005543410 202 S16 NR. 18374 15.09 200.000,00				15.09 796629455
ACCOUNT REGULATION SLHIUS3NXXX REF FX 202 S16 NR. 18372 15.09 6.865.351,56				15.09 796629453
ACCOUNT REGULATION SLHIUS3NXXX REF FX 202 S16 NR. 206113 15.09 98.046.550,00				15.09 773794005
DEPOSIT LEHMAN BROTHERS HOLDINGS INC				
Balance in Your favour 15.09			106.178.587,92	

Change of interest rates

As of 1 October 2008 the overdraft interest rate will be raised from 18 % p.a. to 20 % p.a.

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Page: 1

DnB NOR Bank ASA Postadresse 0021 Oslo Sentralbord 03000 Foretaksregisteret NO 984 851 006 MVA

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64

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Date: 29092008
Statement no.: 180

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem.15.09			106.178.587,92	
FOREIGN TRANSFER	NR. 351459	29.09	318,78	29.09 796699094
AGY U0878 53806 N16				
7966XX000351459				
Balance in Your favour 29.09			106.178.906,70	

Change of interest rates

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54

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Date: 30092008

Statement no.: 181

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem.29.09			106.178.906,70	
INTEREST	1.10	5.629,39		30.09 796647022
INTEREST	1.10		198.399,08	30.09 796697043
Balance in Your favour 30.09			106.371.676,39	

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Date: 01102008
Statement no.: 182

ACCOUNT NO. 7966.02.01268

International Bank Account Number NO22 7966 0201 268 BIC (Swift-address): DNBANOKKXXX

Explanatory text	Date	Withdrawals	Deposits	Entry date and file no.
Balance from last statem.30.09			106.371.676,39	
FOREIGN TRANSFER	NR. 355151 30.09		772.551,42	1.10 7966999003
AGY 01622 54571 N16				
7966XX000355151				
Balance in Your favour 01.10			107.144.227,81	

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Page: 1

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